

# Overview of Calvert County

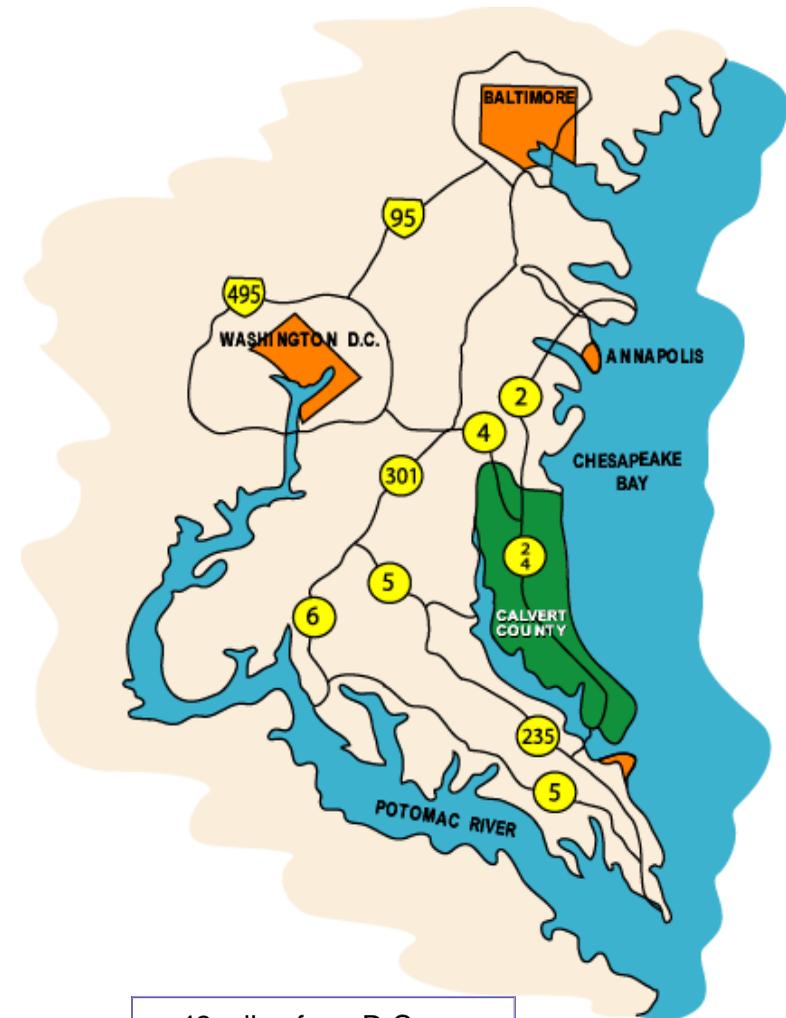
**Maryland Sustainable  
Growth Commission**

*September 25, 2017*

# Calvert County, Maryland

## Snapshot: 2016 Year End

- **Population: 91,251**
  - Increase of 2.8% over the 2010 Census
  - In 2016, 26% of population under age 20
- **Households: 32,260**
  - 79% of households earned over \$50,000
  - Median household income was \$106,247 (2015 – latest available)
    - Second highest in Maryland (below Howard County at \$110,892)
    - 40% higher than Maryland at \$75,847
    - 91% higher than United States at \$55,775
  - Average per capita personal income was \$56,018 (2015 – latest available)
    - Increase of 4% over 2014
    - Maryland metro average is \$64,882
    - United States metro average is \$49,827

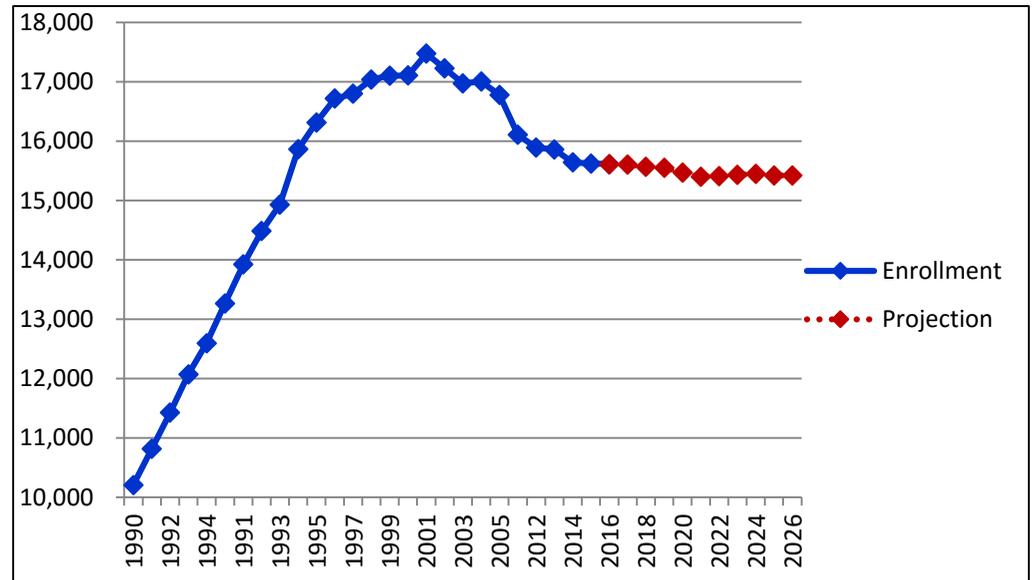


Source: Calvert County Department of Planning & Zoning; U.S. Census; Applied Geographic Solutions; Maryland Department of Planning, Planning Data Services and Real Estate Business Intelligence, LLC – An MRIS Company

# Public School Student Enrollment

- Enrollment increased rapidly from 1990 to 2001
- Enrollment decreased sharply
- Enrollment expected to be consistent through 2026

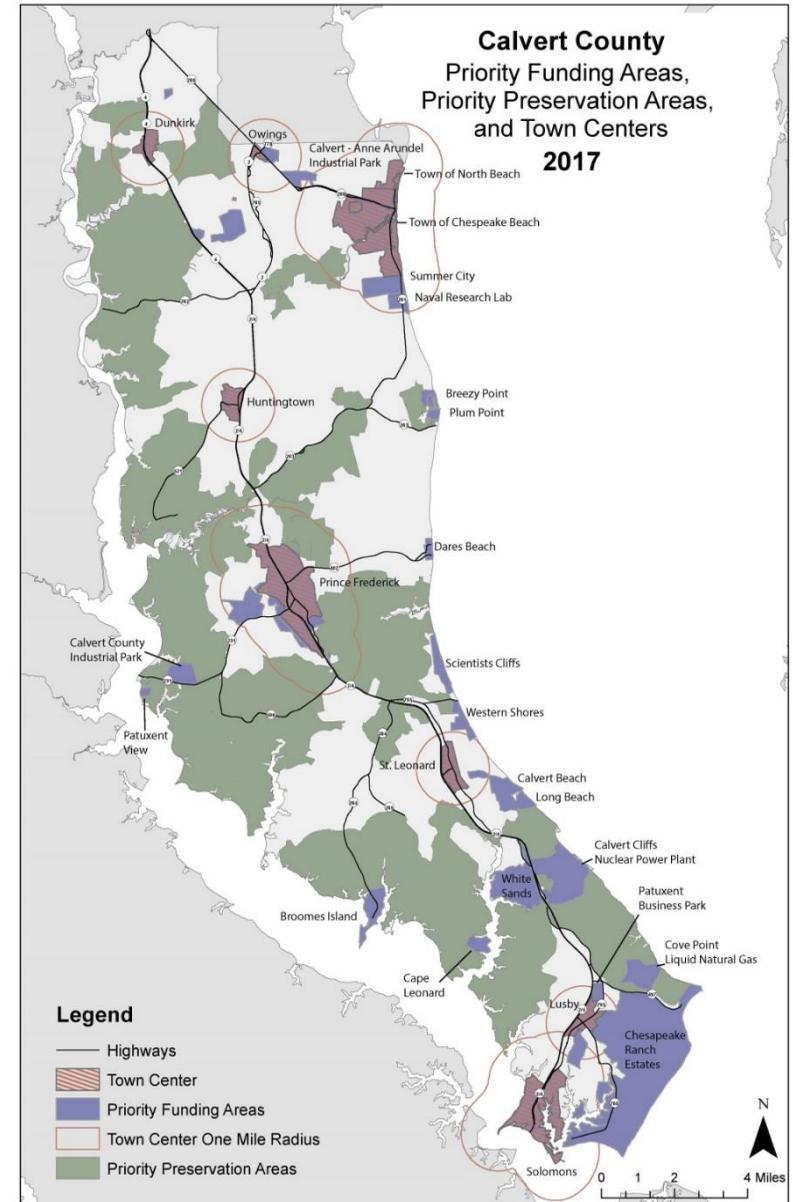
## Public School Student Enrollment



Source: Calvert County Public Schools

# Smart Growth Strategies

- Town Center concept adopted in 1980s
- Priority Funding Areas include Town Centers and the municipalities
- Priority Preservation Areas target preservation of the county's prime agricultural and forest lands
- Over 28,000 acres permanently protected through state, county, land trusts, and private property owners



Source: Calvert County Department of Planning & Zoning

# Growth Management

## Population



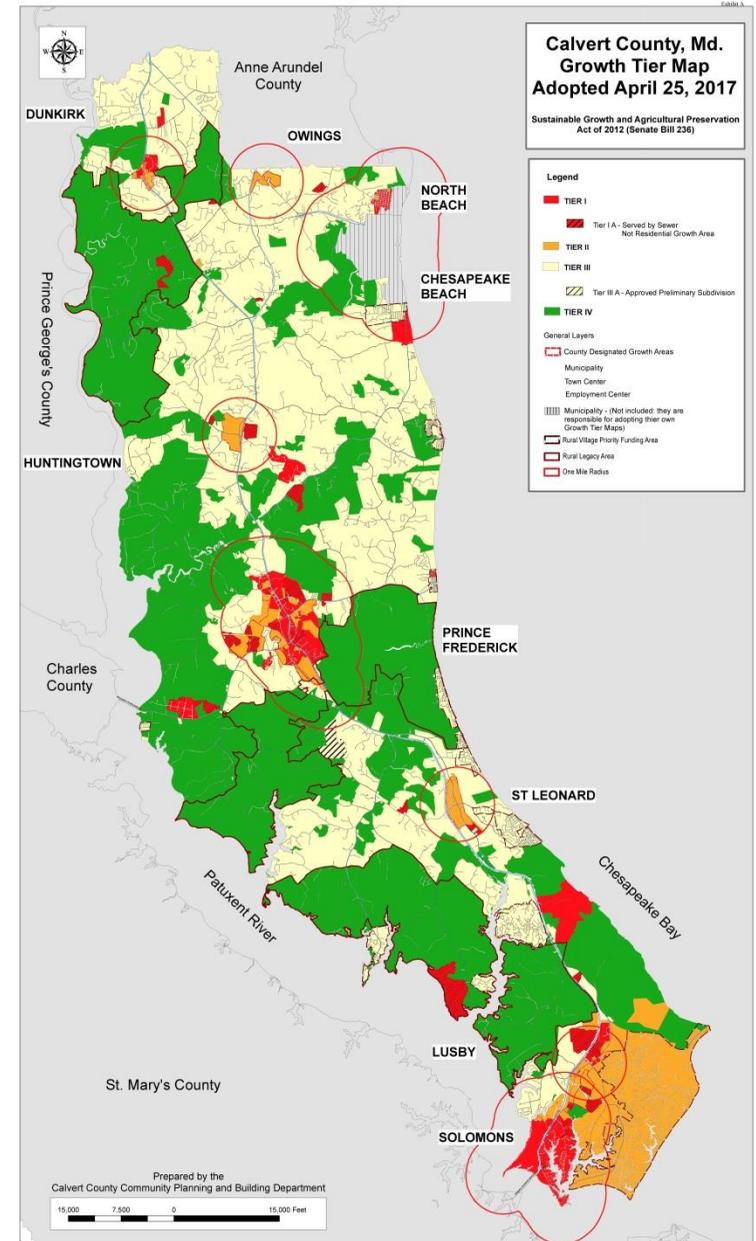
- Population growth soared in the 1980s
- Growth management policies adopted in the 1990s helped get growth “in check”
- Resulting in manageable growth; population projection for 2020 is 95,600

	1960	1970	Inc	1980	Inc	1990	Inc	2000	Inc	2010	Inc	Since 1960
Calvert	15,826	20,682	31%	34,638	67%	51,372	48%	74,563	45%	88,737	19%	461%
Charles	32,572	47,678	46%	72,751	53%	101,154	39%	120,546	19%	146,551	22%	350%
St. Mary's	38,915	47,388	22%	59,896	26%	75,974	27%	86,211	13%	105,151	22%	170%
Anne Arundel	206,634	298,042	44%	370,775	24%	427,239	15%	489,656	15%	537,656	10%	160%

# Growth Management

## *Tier Map Impacts*

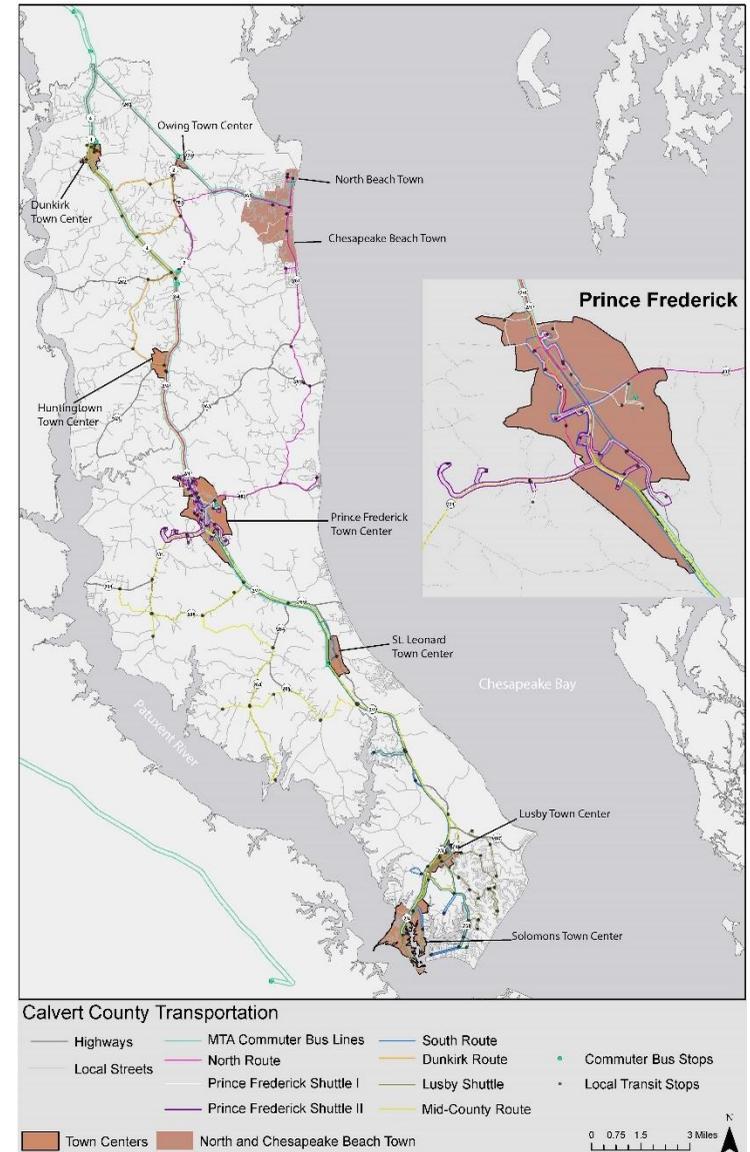
- Calvert County proceeding with Comprehensive Plan amendment to officially adopt its Growth Tier Map
- 49% of the county will be in Tier IV, limiting residential subdivisions to no more than seven lots
- 40% of the county will be in Tier III, which is zoned for large lot or rural development and not planned for sewer service
- 11% is in Tiers I and II, which currently have sewer or are planned for sewer, which allows for higher density residential development



# Smart Growth

## Transportation

- Considerations:
  - Traffic delays
  - Pedestrian amenities
  - Bike facilities
  - Bus service
- Surrounded on three sides by water
- Primary access from the north
- One highway connection to south, one to west, none to east
- Multiple major stream valleys
- One continuous transportation connection joining north and south county (MD 2/4)



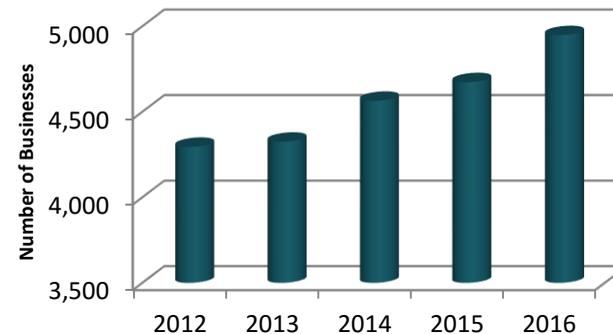
# Growth Management

## *Policies Allow for Commercial Growth*

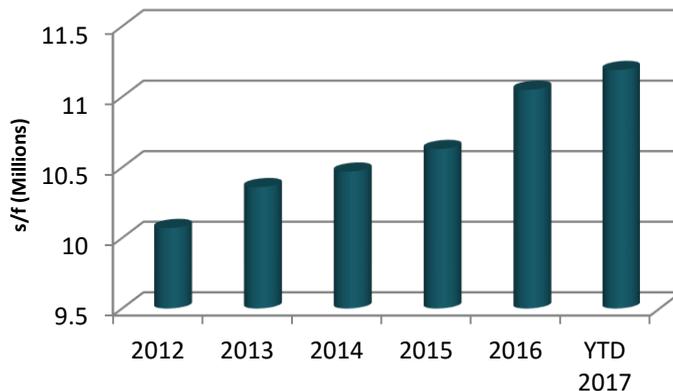


- Growth management policies slowed residential growth while allowing for steady commercial growth
- Concerned that only 3% of the county's land is commercial

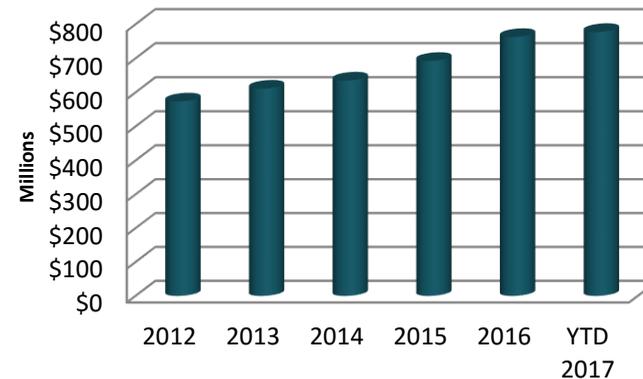
**Annual Business Growth**



**Commercial Floor Area Cumulative  
Calendar Year**



**Capital Investment Value Cumulative  
Calendar Year**



# Dominion Cove Point Liquefaction Project

## *Cove Point by the Numbers*

- Capital Cost \$3.4B - \$4B (excluding interest)
- **Construction Started** - 10/2/2014
- 3,000 estimated peak craft workers
- 17,380 tons of structural steel
- 389,282 linear feet of piping (74 miles)
- 780 miles of wire and fiber
- **Target In-service** – 4Q 2017

## **Long-Term Benefits**

- Jobs: 199 total jobs; 140 of the 199 permanent already on site  
average salary: \$70,000



*Dominion Cove Point LNG Expansion Laborers*



*Rendering of Finished Dominion Cove Point LNG Expansion*

# Business Outlook

## *Continued Positive Outlook*

- **Ongoing diversification focus:**
  - Continued local business expansion and retention focus
  - Exelon Switchyard \$58M
  - SMECO line extension \$5M
  - Workforce Housing – 249 units \$48M
- **Positive Outlook:**
  - New investment at Patuxent Business Park
  - Armory Square
  - 33 projects totaling \$70.2 million entered the site plan process in 2016
- **Outstanding relationship with the business community**



60,000 s/f Facility at Patuxent Business Park



Market Square – Phase II, Prince Frederick



Armory Square Concept Plan

# Conclusion

## Currently Updating:

- Calvert County Comprehensive Plan and Zoning Ordinance
- Sign Regulations
- Land Preservation, Parks, and Recreation Plan



# Contact Information

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